**Info only if changed from last year**

|  |  |
| --- | --- |
| Taxpayer **Occupation** | **Sr. Device Engineer** |
| Spouse **Occupation** | N/A |
| Full Current **U.S Address** (if u don’t live in USA, plz provide a US address of contact.) | **3571 Lisbon Dr, San Jose, CA – 95132** |
| Cell **Phone** | 480-284-9270 |
| Personal **email**Address | ibrahimrupawala@gmail.com |
| **Visa Status** (H1B/L1/F1…) | H1B |
| Did you have **Health Coverage** for you and your family for whole year – Y / N | Y |
| If you have **Health Coverage** from other **Market Place** Plz Provide | Didn’t Receive. Have 1095-C |
| If you don’t have any Medical Coverage for entire year then plz explain the reason for no Medical coverage | - |

**Please send Taxpayer and Spouse's Driver's License OR State-Issued Photo ID information..........**

**This is required by all the States Now.**

* **Type        =** CLASS C
* **Number     =** Y8252448
* **State          =** CA
* **Issue Date =** 02/08/2019
* **Exp. Date   =** 09/19/2021

**If you or your wife doesnt have DL / ID then just write "dont have DL / ID**

**Income  Info:-**

**(**Plz send copy of any or all the Income forms)

         Send all your **W2 forms**

         **If you have multi state W2**, mention dates you lived and worked **in each state**.

|  |  |  |  |
| --- | --- | --- | --- |
| **State** | **Start Date** MM/DD/YYYY | **End Date** MM/DD/YYYY | **Full Address** where you Lived on in that State |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

          **W2 G** - Gambling Income (If you have otherwise ignore it)

         **1099 Misc**Income (If you have otherwise ignore it)

         **1099 G** (Refund from Last year State Refund) – (If you received it from the State)

         **1099G –**Unemployment Income (If you have otherwise ignore it)

         **1099-R –**Retirement Income (If you have otherwise ignore it)

         **1099-INT** – Interest Income from the Bank (If you have otherwise ignore it)

         **1099-Div.** – Dividend Income from Stock Broker. (If you have otherwise ignore it)

**If** Any **Stocks, ESPP, RSU or Options** you sold:

         Then send **1099 year-end Tax** Statement report form the broker.

**Bank Interest Income: -**(In USA or in Any Foreign Country)

|  |  |  |
| --- | --- | --- |
| Bank Name | Bank Interest (USA or any Foreign Country) | Tax Paid on Interest |
|  | $ | $ |
|  | $ | $ |
|  | $ | $ |
|  | $ | $ |

      **If you have more than $10,000.00 in Indian / Foreign Banks at any point of time in Last Year, then you will have to file FBAR Form. It is simple Informational form to fill Online. (**[**http://bsaefiling.fincen.treas.gov/NoRegFBARFiler.html**](http://bsaefiling.fincen.treas.gov/NoRegFBARFiler.html)**)  but you have to report Interest Income from all your Bank accounts, Fix Deposits, Provident Funds etc.**

**Foreign / INDIA Income:**

**You must report your income you earned in India/Foreign Country for the period you were in INDIA/Foreign from Jan 01, till Dec. 31st of Last year.**

**(SEND INFO FOR BOTH HUSBAND AND WIFE SEPARATELY)**

|  |  |
| --- | --- |
| **Your Complete India Home Address** |  |
| **Total days you were in India/Foreign last year** |  |
| **Dates** you **enter and departure** in **USA Last Yr.** |  |
| **Indian/Foreign Company Name** |  |
| **Indian/Foreign Company Complete Address** |  |
| **Total India/Foreign Income (Jan.-Dec.)** | $ |
| **Total Tax Paid on Foreign Income** | $ |

**If you have a personal Home Loan in India/Foreign Country then plz send:**

|  |  |  |  |
| --- | --- | --- | --- |
| **Bank Name** | **Total EMI in      $$$** | **Interest Part in $$$** | **Property Tax in    $$$** |
| **1.** | **$** | **$** | **$** |
| **2.** |  |  |  |